



## The Company



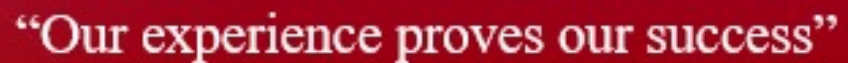
- Peak Interactive N.V. is a Curacao based company since 2008 and overall is a legacy online casino company in business since 1998
- Holds Curacao License #OGL/2024/860/0410
- Supplied by Playtech, the worlds largest iGaming supplier



## ABOUT THE COMPANY

- Peak Interactive is an international operator of online casino gaming in business since 1997
- First five to enter the space. 850,000 customers and over \$7 billion in gaming wagers
- Software is supplied by Playtech (London:AIM)
- **Omni Casino – 1997**
- **Fly Casino - 2013**
- Three international companies in business since 2008 with stellar corporate standing.







## **ABOUT THE LEADERS CEO**

**Matthew Kelemen, United States,** is an international trailblazer with over 28 years of iGaming experience. Enjoying a successful track record of leading gaming organizations around the globe, he has created some of the industry's common operational practices enjoyed today.

As CEO/COO of Peak Interactive 2010-2021, Matthew recently rejoined Peak Interactive after stints for PlayUp as Head of iGaming and Pariplay as Director of the U.S. and Canada.

Matthew's career has taken him through three countries (Antigua, Canada and Sweden) leading hundreds of employees and managers while holding senior executive level B2C/B2B positions in online gaming supply, operations, product development, marketing and start-up management.

He has overseen, secured, advised, marketed and operated the day-to-day gaming for over 100 online casinos and numerous poker rooms, two of which were spearheaded by him from vision to launch; Boss Media AB's network in 2003 and the StinkyFishPoker network in 2006.



## **ABOUT THE LEADERS COO**

**Art Hamilton, United States**, is a seasoned financial executive with over 26 years of experience serving as a financial and operational expert in both private and public organizations.

Art has extensive experience in mergers and acquisitions, fund raising, strategy and management for multi-national corporations, company restructuring, internal and external reporting, regulatory and compliance, system implementations, and operational management.

Art received a Bachelor of Science in Accounting and Business from the University of Baltimore and a Master of Business Administration from Northwestern University Kellogg School of Management and is a Licensed Public Accountant in the states of Nevada and Maryland.

Prior to joining Peak, Art has served as Chief Financial and Operational Officer of sports betting startup PlayUp, served as Chief Financial and Administration Officer for GameCo Inc, Chief Financial Officer for NYX Gaming Group (i.e., Light and Wonder Digital), and served as Chief Accounting Officer and Executive Vice President for Spectrum Group International.



## REST OF THE BEST LEADERS

**Chantel Dinard, Antigua** - After an amazing career with Bodog for 10 years, Chantel joined Peak in 2013 to lead our operational team and head our CRM. **In 2025, Chantel was elevated to role of AML Compliance Officer.**

**Suzanne Barret, England** - Her gaming career started in 2002 with Intertops and joined peak in 2013. Today, she is one of the most experienced VIP executives in the online gaming industry having propelled countless tens of millions in VIP play.

**Cliff Riley, Antigua** – Joined Peak in 2013 as a customer service agent and has grown over the last 10 years to become one of the most beloved agents by our players.

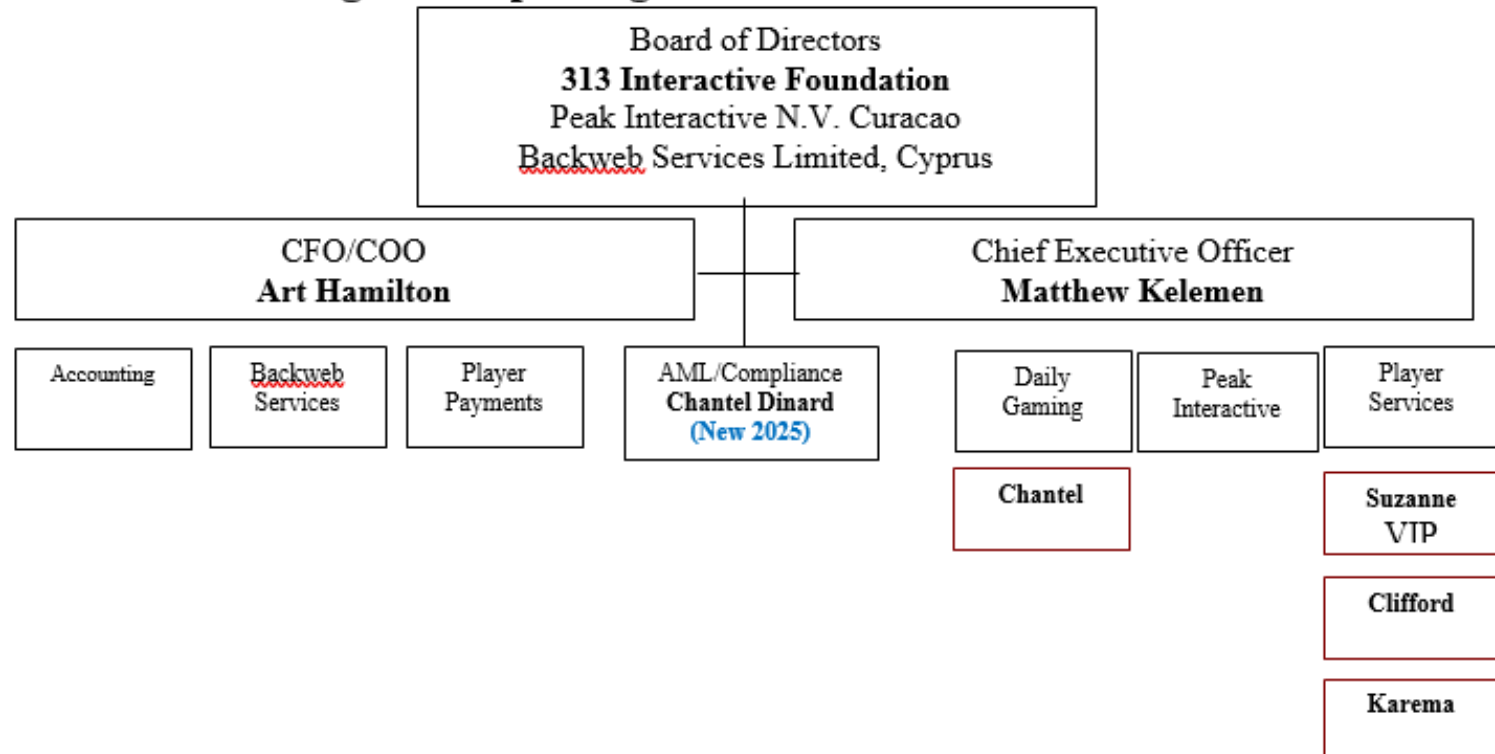
**Karema Cain, Antigua** - Was lured away to join Peak in 2013 after years of service with Bodog as a lead customer service agent.

**Zolt Vereb, Hungary** – Joined Peak in 2017 as our lead Technical Officer, webmaster, graphic artist and our resident technical guru.

# Flow Chart



## Org and Reporting Flow Chart October 2025



# CASINO GAMING

- Over 600 state-of-the-art games supplied by 7 Playtech studios
- 18 payment methods
- 7 currencies (USD, CAD, EUR, AUD, ZAR, GBP, YEN)
- Available in download, web, mobile, live dealer
- Leading 3D graphics, animation & sound
- Players loyalty tools - VIP rating, Refer-a-Friend, Comp Points
- Ultra-fast login
- Adjustable gameplay speed, sound effects, card size, close-up slots
- Real-time game & transaction histories
- 1-on-1 live chat support
- Single, multi-hand, multi-player & private group playing modes
- "Favorites" Game Menu
- Autoplay slots



## CGA Financial 2021-2028F

|                 |                |                |                |                |                | New Software Era | New Software Era | New Software Era |
|-----------------|----------------|----------------|----------------|----------------|----------------|------------------|------------------|------------------|
|                 | 2021           | 2022           | 2023           | 2024           | 2025           | 2026             | 2027             | 2028             |
| Deposits        | € 2,365,909.74 | € 1,902,882.30 | € 1,573,561.68 | € 1,546,855.76 | € 1,369,418.19 | € 1,500,000.00   | € 1,815,000.00   | € 1,985,000.00   |
| Net Win         | € 1,327,315.82 | € 955,799.69   | € 901,431.13   | € 799,198.18   | € 719,139.88   | € 795,000.00     | € 962,000.00     | € 1,052,000.00   |
| Gaming Expenses | € 697,658.43   | € 672,686.55   | € 611,176.00   | € 527,138.14   | € 424,618.00   | € 350,000.00     | € 423,000.00     | € 448,000.00     |
| Gross Profit    | € 629,657.39   | € 283,113.14   | € 290,255.13   | € 272,060.04   | € 294,521.88   | € 445,000.00     | € 539,000.00     | € 604,000.00     |
| SG&A            | € 276,350.00   | € 260,377.00   | € 269,300.00   | € 223,576.00   | € 217,576.00   | € 300,000.00     | € 325,000.00     | € 425,000.00     |
| EBITDA          | € 353,307.39   | € 22,736.14    | € 20,955.13    | € 48,484.04    | € 76,945.88    | € 145,000.00     | € 214,000.00     | € 179,000.00     |

### Outlook key drivers

- New Software Supplier Est November 2025
- Cost of supply annual savings of 23% or roughly €240,000 per year at current baseline
- Increase in staff and tech 2026-2028
- Increase in EBITDA due to supplier cost reductions and...
- Additional game studios to increase 2021-2025 of just 1 studio to over 50!
- Addition of Sports Wagering December 2025
- Addition of Poker January 2026

- \*Issued to CGA October 2025

## CGA Funding of Business

- Peak Interactive N.V. is an active operation since 2008. Funding of the operations is continuous through gaming deposits, net winnings, savings and cash reserves. Therefore, beyond the Licensed UBO's on CGA file, “who” funds the company is the company itself through cashflow and profits.
- The company holds a continuous player balance cash reserve funds balance(s) and exceeds such reserves by an average of 10X to 15X held in cash through multiple processing accounts. See **“trial balance Peak Interactive.xml”**